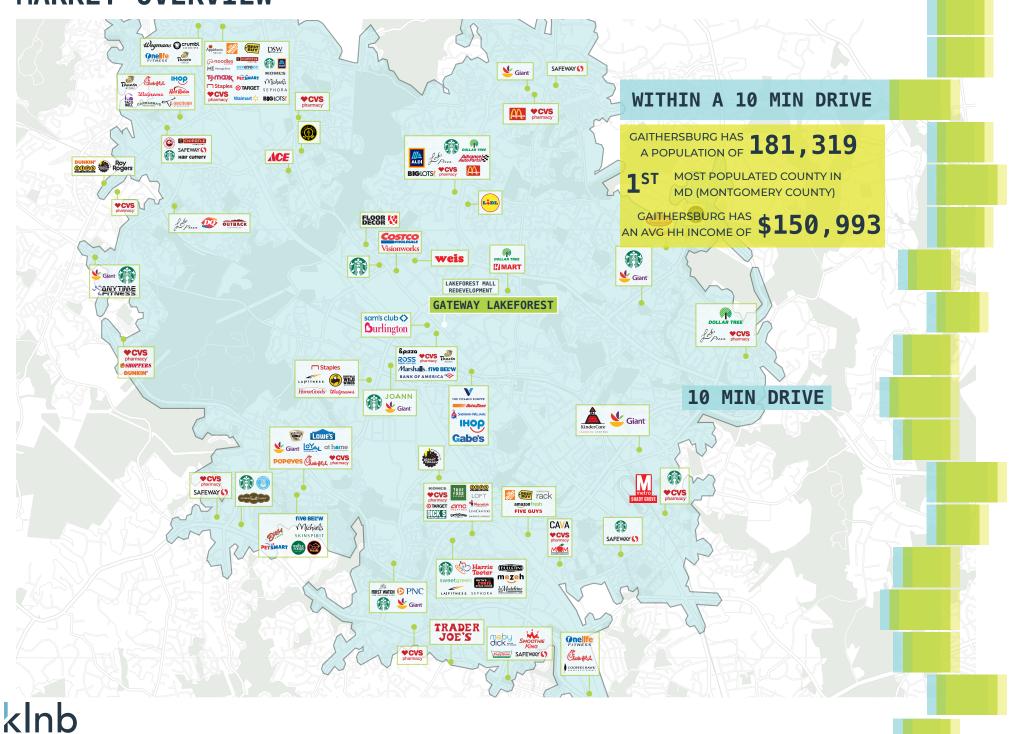
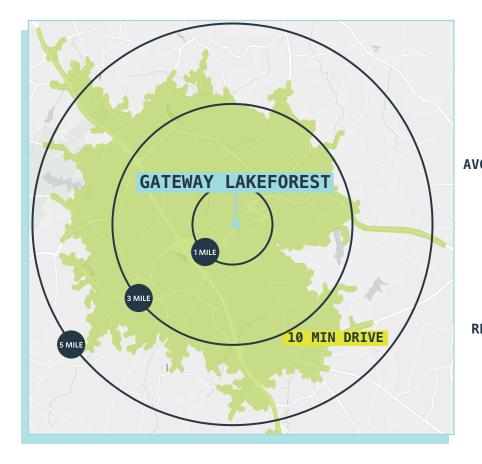


MARKET OVERVIEW



DEMOGRAPHICS



1 MILE 3 MILES 5 MILES DRIVE

POPULATION	28,647	159,381	308,401	181,319
/G HH INCOME	\$190,657	\$193,291	\$206,859	\$150,993
DAYTIME POPULATION	31,461	150,479	302,574	210,638
HOUSEHOLDS	10,988	56,672	110,394	67,587
MEDIAN AGE	36.4	36.7	37.5	38.3
GROCERIES SPENDING	\$70,861,707	\$609,957,840	\$1,364,464,604	\$674,345,172
RETAIL GOODS SPENDING	\$305,622,098	\$2,630,723,556	\$5,962,130,759	\$2,903,124,973









SUBMARKET AERIAL





BIRD'S EYE VIEW

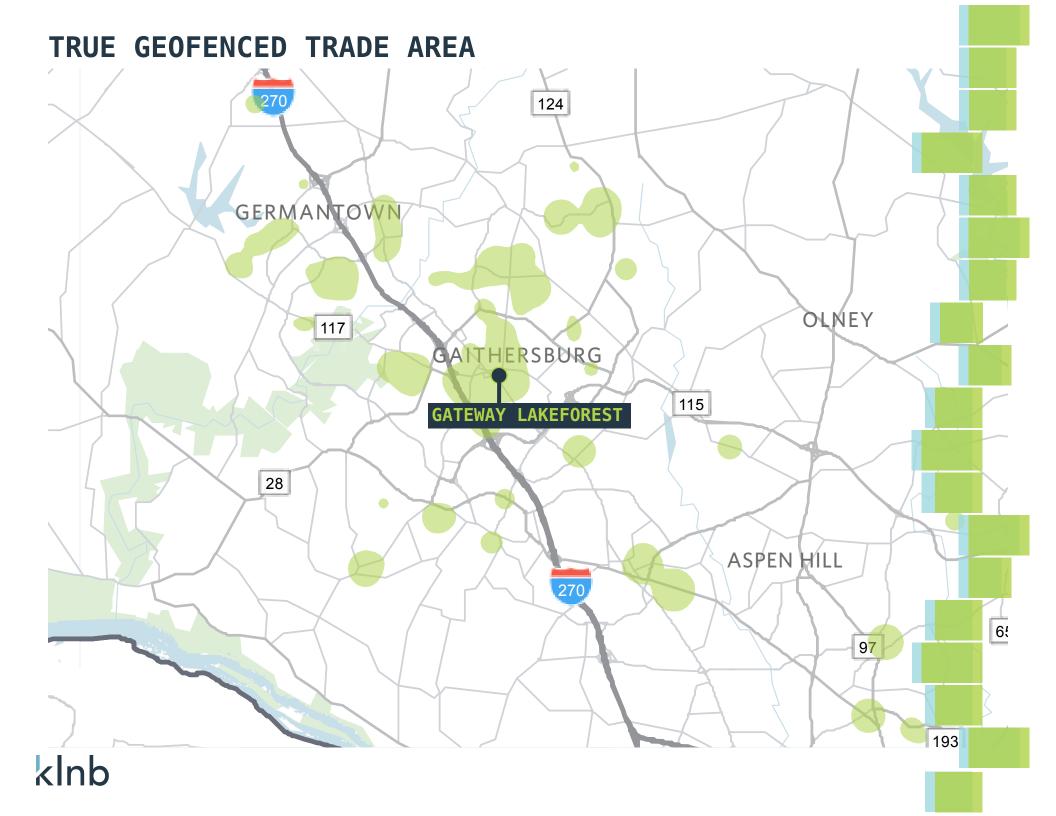




SITE PLAN







DEMOGRAPHIC FIT

WITHIN A 10 MINUTE DRIVE

DEMOGRAPHICS	PROPOSED GATEWAY LAKEFOREST / GAITHERSBURG SQ*	THE GROVE: GIANT	DOWNTOWN CROWN: HARRIS TEETER	UPPER ROCK: MOMS ORGANIC
LOCATION	GAITHERSBURG, MD	DERWOOD, MD	GAITHERSBURG, MD	ROCKVILLE, MD
POPULATION	181,319	135,182	145,714	157,650
DAYTIME POPULATION	210,638	164,106	173,084	192,733
ANNUAL VISITS	2.6M	648,500	1.2M	655,700
HOUSEHOLDS	67,587	51,273	55,256	59,704
MEDIAN HH INCOME	\$107,084	\$103,720	\$117,232	\$112,064
EDUCATIONAL ATTAINMENT	27%	28%	29%	28%
LOYAL CUSTOMERS	2.36M	570,500	1.05M	541,600

^{*}DEMOS AND CUSTOMERS ARE REPRESENTATIVE OF ENTIRE CENTER







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